

U.S. INVESTOR
GREEN CARD

OFFICES IN
LONDON
NEW YORK
LOS ANGELES

www.greencardinvestor.com

Editor: Karen Jones Tel: +44 (0)20 7935 5527 Email: kjones@citywealthmag.com

Accounts and subscription enquiries: Andrew Jackson Tel: +44 (0)1737 355054 ajackson@j-p-c.tv

www.citywealthmag.com

Address: Citywealth 40 Devonshire Place London W1G 6JX, UK Tel: +44 (0)20 7935 5527

Company wide subscription available at £500 + vat /\$1000 per year. Citywealth is published Weekly by JPC (no issues over holiday periods). Publishers statement: 2,800 accountants, lawyers, private bankers and trust company professionals receive Citywealth each week.

#### GUERNSEY FIDUCIARY FORUM 2007

Planning for tomorrow, today.

Wednesday April 25th at the IOD, Pall Mall, London SW1

## Citywealth meets Hollywood at the Hotel Bel Air



The Citywealth top 100 honour awards party: Paul Sczudlo, Partner, Loeb & Loeb in Los Angeles with Citywealths Marilyn Monroe and Larry Heller, Partner, Bryan Cave, Los Angeles office.

GLOBAL PRIVATE BANKING

© Copyright applies: no photocopying (Copyright Licensing Agency Ltd and Publishers Licensing Agency licences do not apply.) for licensed photocopying, please call +44 (0)20 7935 5527









Karen Jones, Publisher and President, JPC /Citywealth addressing the A list crowd

Red carpet, RBC cocktails, Robin Leach and Citywealths very own Marilyn Monroe welcomed the A list crowd at the Citywealth Top 100 Americas event in Los Angeles. The evening was held at the Hotel Bel Air, one of the most prestigious hotels in LA and an area that is home to many uber

creative talents and celebrities.

A glittering, black tie affair, it attracted a bouquet of ball-gowns that swept along the



Simon Beck, Partner, Baker & McKenzie, Miami







forty-foot, red-carpet like long evelashes sweeping a geishas cheek. The paparazzi jostled for photos as the American wealth VIP's and celebrities glided to the cocktail area. Royal Bank of Canada's 'A'-list private bankers Pamela Woodburn and Karen Troy, greeted guests as twinkling lights filled everyone with anticipation for the night ahead. On arrival at the

RBC drinks reception, the top 100 guests were awarded their crystal engraved trophies and took their moment in the limelight. The film crew and photographer hustled to get prime shots and Marilyn Monroe pouted sweetly in front of the golden RBC stage backdrop. Juan Manuel Prieto who flew in with his stunning wife Ximena from Colombia turned photographer himself as snap

after snap of Marilyns best features were recorded for posterity.

More cocktails followed, then guests moved into the second cocktail area and Vegas legend and mega super-star Robin Leach

Wealth advisors and managers attended from every corner of the Americas from New York, Miami, Dallas and as far away as Colombia.

























Denise Brown of the Nicole Brown Foundation which honours the memory of her sister Nicole Brown Simpson with Glenn Llopis. Please donate on: www.nbcf.org/donate.html

joined guests to mingle. Arriving on a first class jet from Vegas, he wowed the ladies in leather clad, James Bond style.

Gold and blue RBC balloons filled the cocktail area and guests clamoured to meet fellow business celebrities before being called to dinner.

Kaya Morgan, Citywealths Vegas Executive Producer had arranged a host of celebrity guests and a silent charity auction with art donated by the rich and famous. Portraits adorned the cocktail room and included a picture of David Bowie by pop icon artist Davo who was the official guest artist of the Academy Awards. Screen hunk Tony Curtis who has developed a



Vidala Senftner and Vipin Sahgal, Publisher and President, Westside Chronicle, Santa Monica www.westsidechronicle.com









highly successful second career in the art world donated a self portrait valued at \$100,000 which prove a star exhibit. World renowned artist and talent Alexander Presniakov attended the Citywealth Americas event with high society lady Farah Diba. He generously donated a \$1.2 million dollar original painting to the charity auction. Alexander Presniakov has had portrait commissions that include Ronald Reagan and Princess Diana. Notable attendees also included former Indian film actress Rajshree Chapman and husband Greg Chapman, Grace Robbins Barnes the widow of famed novelist, Harold Robbins, Marci Weiner a TV reporter and personality in Los Angeles with appearances on the Joan Rivers Show and uber business celebrity Dr Conrad Loreto. Dr Conrad Loreto is a renowned polo player and an 'A' list complimentary medical expert and respected entrepreneur in Los Angeles.

Wealth attendees at the event included Mark Ivener of Ivener & Fullmer, Los Angeles who was







**Corporate & Investment Banking** 



Fund derivatives experts: offering loans to family offices on hedge fund portfolios. <a href="mailto:isabelle.jean@bnpparibas.com">isabelle.jean@bnpparibas.com</a> and <a href="mailto:terence.darrigade@bnpparibas.com">terence.darrigade@bnpparibas.com</a>.

BNP Paribas won Risk magazine "Equity Derivatives House of the Year' 2007.



#### Robin Leach's 2007 projects

Premiering Sunday, January 7 at 9PM ET/PT on VH1, "Surreal Life Fame Games" is a competitive twist on Celebreality. 11 of the most memorable cast members compete in Las Vegas battling a wild series of "fame games" hosted by Robin Leach to whittle them down to just one winner of a \$100,000 grand prize.

LUXE LIFE VEGAS - Don't forget to check out AOL's all-new look #1 Celebrity Journal - the fastest growing on the Internet (nearly 5-million readers/viewers.) Link to: <a href="http://www.vegaspopular.com/category/luxe-life/rss.xml">http://www.vegaspopular.com/category/luxe-life/rss.xml</a>

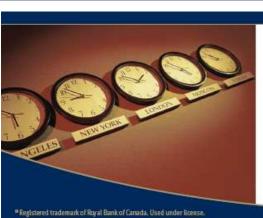


Far left:
Thomas
Connelly,
Versant
Capital
Management
Right: JoAnna
Forshee,
Envision
Agency

the only immigration attorney to appear on the 2006 Citywealth top 100 Americas list. Mark specialises in immigration for celebrities and has worked with film legend Anthony Hopkins.

Jack Kinnebrew of Strasburger & Price flew in from Dallas as did Michael Graham of the Graham Law Firm. Both were accompanied by their beautiful wives Carole and June and had gone to great effort to attend. Michael could only jump on a jet at the last minute after a billionaire client requested a meeting on the same day.

A big contingent of wealth stars were in town from New York and



#### Global in reach. Private by design.

Offer your clients a vast global network and international specialists dedicated to preserving — and enhancing — their wealth, through highly personalized and customizable solutions, including:

- International Trust and Fiduciary services
- Global Custody & Full Service Brokerage
- Multi-currency Investment Management
- International Private Banking

Contact Pamela Woodburn, 415-445-8424, pamela.woodburn@rbc.com or Karen Troy, 212-415-5971, karen.troy@rbc.com



CLOBAL PRIVATE B











## Companies attending the Citywealth event included:

Baker & McKenzie **Bryan Cave** Cantor & Webb Catchlight Films Celebrities Management Goldman Sachs Gursey, Schneider & Co Health Dynasty Ivener & Fullmer Katten Muchin Rosenman Loeb & Loeb Northern Trust Prieto & Carrizosa SA Probono.net Rowbotham & Company Royal Bank of Canada **RPost** Seyfarth Shaw LLP Shelterwood Financial Services LLC Strasburger & Price LLP The Graham Law Firm The Law Office of Christopher S Armstrong **US Trust** Versant Capital Management Wells Fargo Westside Chronicle Withers Bergman

With thanks to our sponsors

#### IVENER & FULLMER...

Ivener & Fullmer specialise in easing immigration worries for the super rich. Mark Ivener is based in Los Angeles and offers a unique Green card programme. Check out his dedicated website which offers examples of clients he has helped to obtain successful permanent residence with a \$500,000 investment.

www.greencardinvestor.com Mark@usworkvisa.com Miami with leading private client legal names that included Josh Rubenstein who famously acts for the Rudolph Nureyev estate. Josh took the award for Private Client Attorney of the Year. Also attending was Steve Cantor of Cantor & Webb, Miami; Simon Beck, Baker & McKenzie, Miami and the international super star Joe Field, from Withers Bergman in New York.

Financial 'A' listers included much revered Patricia Angus, Managing Director at Shelterwood Financial Services who works with a handful of super rich families from New York.

Pamela Woodburn, Managing Director of RBC, San Francisco and Karen Troy, Director of Global Solutions, New York attended and dressed in movie star style. Both work for RBC, a global banking organisation that specialises in serving wealthy clients in protecting and investing substantial assets. Michael Moodie, President and Director of Global Private Banking at RBC also attended and behaved like a perfect gentleman even when Marilyn Monroe snuggled up to him on more than one occasion.

As well as the Citywealth top 100 list attendees receiving their crystal engraved trophies for being voted best in industry, Citywealth also announced select Magic Circle Awards on the night. Awarded by state, they were either for specific 'achievement' or for 'personality'. The personality awards are for professional advisers with a gentle approach to client care. One that puts the client first; treating them as a friend and always adding value with ideas and innovation.

After a sumptuous dinner and the Magic Circle Awards were over, a Vegas style show hit the stage to entertain the crowd. Some disco dancing was spotted as under table With thanks to our sponsors



RPost offer those in business certainty that their document has arrived. An email registered post service, it allows a full trail and receipt notice that confirms in a court of law you're your document did get sent. Whether film contract, mortgage deed or litigation documents, you have certainty with RPost. Get running with the software in minutes and buy as you go. Zafar Khan was at the Citywealth Bel Air event and is a locally based entrepreneur running a global business. Renowned former government and legal names: General Dick Pryor and Judge Dana Senit Henry work with Zafar and also attended the evening. For a free trial contact:

www.rpost.com zkhan@rpost.com



Zafar Khan CEO, RPost at the Citywealth top 100 event



General Dick Pryor, RPost with Marilyn





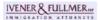
Citywealth advertisers and sponsors





















foot tapping progressed to swaying. Many stayed to drink a cognac or two late into the night in the beautiful setting of the Hotel Bel Air.

Citywealth Editor, Karen Jones looks forward to doing it all again later in 2007 and very much hopes you will be able to join her once again for an evening to rival the Oscars. The Citywealth top 100 Americas list will change in year two to reflect expertise and rank individuals throughout America.

If you are interested in meeting the European Citywealth wealth crowd then do put 10<sup>th</sup> May 2007 in your diary for our big Bollywood Indian style party at London Zoo. □

# With thanks to the artists donating work to the charity at the Citywealth Californ-i-a top 100 event

Artist Alexander Presniakov donated a \$1.2 million dollar original painting to the charity auction. He has art shows in Paris, Nice, London.

www.alexanderpresniakov.com

The self-portrait of Actor/Artist Tony Curtis donation was valued at \$100,000. <a href="https://www.tonycurtis.com">www.tonycurtis.com</a>

The art on David Bowie was by Davo who was the official guest artist of the Academy Awards, and is neo-expressionist pop icon artist, Davo. <a href="https://www.davoart.com">www.davoart.com</a>

Artist Mckenzie is famous for working with celebrities and donated a \$50,000 US piece to the auction. www.mckenzieartstudio.com

We believe we offer you wealth management of the highest quality. Euromoney agrees. Please contact Nick Perryman In London on 020 7567 7070 or David Baker In Jersey on 01534 70 1131. www.ubs.com/uk

Wealth Management You & Us



UBS Wealth Management is a business group of UBS AG which is authorised and regulated by The Financial Services Authority.





### Citywealth Magic Circle Awards 2006 - the winners 2006



GLOBAL PRIVATE BANKING



New York Achiever of the year Joe Field Withers Bergman LLP



Texas Personality of the year Michael Graham The Graham Law Firm



California Personality of the year Paul Sczudlo Loeb & Loeb LLP



California Achiever of the year **Peter Gelles** Former Chair. California State Bar

New York Personality of the year Warren Whitaker Day, Berry & Howard

Royal Bank of Canada

New York Achiever of the year Joe Field Withers Bergman LLP

California Personality of the year Paul Sczudlo Loeb & Loeb LLP

California Achiever of the year **Peter Gelles** Former Chair, California State Bar

Texas Personality of the year Michael Graham The Graham Law Firm

Wealth Manager of the year institution Divesh Makan Goldman Sachs & Co

Wealth Manager of the year independent Bill Knox RegentAtlantic Capital LLC

Slow, stressed and struggling? For fast effective business relief, take dna







## Withy King chooses proven best practice tools

Read the full story at www.thomsonelitenews.com







Citywealth offers you a global, weekly insight into the people and personalities in the wealth management and private client industry.













Citywealth publishes a weekly newsletter, delivered by pdf to email boxes each week.

Past issues have included:

Andrew Young, Head of Private Capital at London law firm, Lawrence Graham. He spoke of his work with Middle Eastern billionaires.

Sue Laing, Head of Tax and Financial Planning, Boodle Hatfield. Her work with British aristocrats and international entrepreneurs.

Northern Trust and their push into Europe. How they plan to utilise technology to reach clients worth upward of \$75million.

The emerging might of Equity Trust. A global company we asked about the ups and downs and plans for the business globally.

Steven Cantor, Cantor & Webb about his work with the South American super rich.

Appleby Hunter Bailhache, Bermuda and their business development programme with Mexico.

Subscribe today and save 25% Citywealth costs UK £500 + vat / USA \$1000

The cost is for an organisation wide subscription. The weekly pdf can be delivered to one central mail box for intranets or to multiple names each week. Contact: kjones@j-p-c.tv

Citywealth also supplies content and articles to leading wealth management publications. .











Close Trustees (Switzerland) SA. is a member of Close Brothers Group plc. a substantial merchant bank listed on the London Stock Exchange.

Close Trustees brings a combination of financial and management stability which enables it to provide continuity in personal relationships and the orderly passing of family wealth for high net worth individuals who require offshore trust and company management services. We are not expecting to be the biggest offshore services provider, but we are striving to be the best.

As with the Close Brothers Group, Close Trustees in Switzerland is characterised by specialisation, professionalism and integrity. Because Close Trustees (Switzerland) SA, is committed to an independent trust administration policy, it is free to work with your existing financial advisers, bankers or asset managers, or introduce you to suitable advisers if you do not yet have your preferred team.

The bottom line? Our people are under no pressure to sell you any particular product, just to provide you with the right service for your needs.



Close Trustees (Switzerland) SA.

Contact

Daniel Martineau Managing Director dsm@closetrustees.com Robin Smith Legal Director rms@closetrustees.com Andrew Weight Finance Director ajw@closetrustees.com Stella Mitchell-Voisin Client Services Director smv@closetrustees.com













#### The next big Citywealth event

The next Citywealth event is in London. Nicknamed 'Billionaires and bongos' it will be in Bollywood Indian style. Karma taxis will shepherd guests between the animal houses and the evening will again include a sit down dinner and entertainment for Europe's leading wealth managers and advisers and their clients. Red theme. Date for diary 10<sup>th</sup> May 2007. Book your seats now kjones@j-p-c.tv /+44 (0) 20 7935 5527



The Citywealth Americas event saw the birth of a unique Oscars-style event to join the super rich with global private wealth managers and advisers in an exciting, lifestyle format. An extraordinary evening was put on at the Hotel BelAir on 13<sup>th</sup> December 2006. The evening brought together the private wealth management community from all over America and the super rich from the creative and business worlds; important philanthropists and press.

For entrepreneurs, celebrities, artists and even aristocrats, sometimes the financial world is difficult to understand. For those in the financial space, the creative world can also be a mystery. Citywealth hopes its events and publications enable greater dialogue between the two groups and those working within it. We allow those with money who wish to understand how to manage it or to have support with their lives or business, to grasp complex financial concepts in an easy way. It also allows those in the wealth community to meet peers in other countries to facilitate global private client business.

Citywealth is a UK based publishing and events company with global wealth management and private client contacts all over the world. It launched in October 2005 and publishes a weekly newsletter on topical issues for the super rich and its advisers. It also has two exclusive VIP wealth management events and top 100 peer recommended lists covering many countries. We hope you enjoyed the LA party and look forward to seeing you at a future event.

Karen Jones, President and Publisher of JPC/Citywealth. <a href="kipnes@i-p-c.tv/www.citywealthmag.com/+44">kipnes@i-p-c.tv/www.citywealthmag.com/+44</a> (0) 20 7935 5527

#### **Citywealth Top 100 Americas**

#### **Americas cast**

#### The lead

Robin Leach, host Sourced by Kaya Morgan via celebrity agent: Zachary Solov: <a href="https://www.diversetalentgroup.com">www.diversetalentgroup.com</a>

#### **Supporting cast**

Marilyn Monroe look a like sourced by Envision Agency via <a href="https://www.corporateconcerts.com">www.corporateconcerts.com</a>

Celebrity impersonator sourced by Kaya Morgan: Robert Ensler (www.Ensler.com)

#### **Production crew members**

Kaya Morgan Citywealth Executive producer, VIP and celebrity guests, auction, sponsorship & ticket sales www.islandconnections.com

JoAnna Forshee Citywealth Executive producer, Logistics/organisation www.envisionagency.com

#### US attorney assistance

Peter Gelles, Los Angeles pag@petergelles.com

With special thanks to Mark Ivener, celebrity immigration lawyer at <a href="https://www.greencardinvestor.com">www.greencardinvestor.com</a> who helped secure the event photography.

#### Hotel BelAir staging and set

Red carpet and gold furnishings www.classicpartyrentals.com

Steve Rice, Hotel BelAir. For pulling rabbits out of hats on more than one occasion. www.hotelbelair.com

#### **British cast**

Karen Jones, President and Founder JPC/Citywealth kjones@j-p-c.tv

Andrew Jackson
Blue cat Marketing UK
ajackson@j-p-c.tv
Andrew runs the Citywealth events in the UK

More photo's will be put up on www.citywealthmag.com shortly. See our corporate website www.j-p-c.tv

Citywealth's London Zoo 'Billionaires and bongos' event got a clean sweep of press coverage last year which included The Financial Times, The Telegraph, CityAM, The Business and Evening Standard. Next London event is 10<sup>th</sup> May 2007 at London Zoo. Contact kiones@citywealthmag.com for any information. □





















Picture 1: Mary Ann Sales, Beth Torres, Alexander Presniakov, Rande Scott, Gloria Morrison. Picture 2: Steve Cantor, Cantor & Webb with Michael Moodie - Vice President and Director of Global Private Banking of RBC. Michael is head of USA and Caribbean for RBC GPB. Picture 3: Thomas Connelly, Versant Capital Management with JoAnna Forshee. Picture 4: Vidala Senftner and Vipin Sahgal. Picture 5: Room shot.













Pictures: The badging area, room shot, table settings and food









Room shots



Picture 1 + 2: Alexander Presniakov art Picture 3: Davo art











Picture 1: Robin Leach, Beth Torres, Alexander Presniakov Picture 2: Alexander Presniakov and Farah Diba Picture 3: Mary Ann Sales, Beth Torres, Debra Lilywhite. Picture 4: Graham Taylor, Partner, Seyfarth Shaw, San Francisco and Mark O'Brien, ProBono.net, New York. Picture 5 John Kenny and Beth Torres



Mark O'Brien, Managing Director, Probono.net talks to the Citywealth Americas crowd

If you are a law firm and interested in connecting your attorneys with interesting probono/charitable work then this software helps inspire your attorneys to choose cases they are interested in and allows your firm to get improve probono rankings. Please review our event partner Probono.net. <a href="www.probono.net">www.probono.net</a>. Probono.net was funded by the Bill Gates Foundation. Contact Adam Licht for information <a href="mailto:alicht@probono.net">alicht@probono.net</a>. Adam also attended the event.













Picture 1: Anthony Smith, Linda Thompson. Picture 2: Beth Torres, Kaya Morgan, Alexander Presniakov. Picture 3. Alexander Presniakov, Rajshree Chapman, Beth Torres Picture 4: Zafar Kahn, CEO, RPost, Marilyn, Mark Ivener, Ivener & Fullmer, Los Angeles immigration law firm Picture 5: Alexander Presniakov, Jeff Paul, Bill Swift











Picture 1: Robin Leach. Picture 2: Beth Torres, Rosemary Gabledon, Alexander Presniakov. Picture 3: Michael Graham, June Graham, Beth Torres, Alexander Presniakov, Mary Ann Sales Picture 4: Juan Prieto and Ximena Vélez-Prieto. Picture 5: Kaya Morgan, Island Connections, Greg Chapman and Rajshree Chapman.















Picture 1: Jeff Paul with Alexander Presniakov Picture 2: Jeff Paul and Robin Leach. Picture 3: Karen Troy, RBC, Picture 4: Kaya Morgan. Picture 5. Karen Troy, RBC. Picture 6: Lise Engebretsen, Zachary Solov, Celebrity agent at Diverse Talent Group. Picture 7: Renee Lawson, Pamela Woodburn, RBC, San Francisco











Picture 1: Karen Jones, Publisher and President, JPC/Citywealth. Picture 2: Mark Ivener, Simon Beck, Beth Torres, Alexander Presniakov. Picture 3: Robert Holtz, General Dick Pryor, RPost, Zafar Khan, RPost. Picture 4: McKenzie Rice, Steve Rice Picture 5: Mark and Freya Ivener

The Citywealth photos which are freely available from the event upon request but there are also many more you can download from the Patrick McMullan photography website. <a href="http://www.patrickmcmullan.com/website/pmc\_screens/event\_Selects.aspx?Event\_Id=7413">http://www.patrickmcmullan.com/website/pmc\_screens/event\_Selects.aspx?Event\_Id=7413</a>

